

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**AMENDMENT NO. 5**

to

**SCHEDULE TO**

**Tender Offer Statement under Section 14(d)(1) or 13(e)(1)  
of the Securities Exchange Act of 1934**

**Summit Midstream Partners, LP**

(Name of Subject Company and Filing Person (Issuer))

**9.50% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units**  
(Title of Class of Securities)

**866142AA0**

(CUSIP Number of Class of Securities)

**James D. Johnston**

**910 Louisiana Street, Suite 4200**

**Houston, Texas 77002**

**(832) 413-4770**

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing person)

*Copies to:*

**Joshua Davidson**

**Clinton W. Rancher**

**Baker Botts L.L.P.**

**910 Louisiana Street**

**Houston, Texas 77002**

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**CALCULATION OF FILING FEE**

Transaction Valuation*	Amount of Filing Fee
\$35,616,800	\$3,885.79

\* Estimated solely for the purpose of calculating the registration fee. The transaction valuation upon which the filing fee was based was calculated as follows: the product of \$445.21, average of the bid and asked price of the Partnership's 9.50% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units, (the "Series A Preferred Units") as of March 4, 2021, and 80,000, the maximum amount of issued and outstanding Series A Preferred Units offered to be exchanged. The amount of the filing fee assumes that 80,000 of the outstanding Series A Preferred Units will be exchanged and is calculated pursuant to Rule 0-11(b) of the Securities Exchange Act of 1934, as amended. The registration fee was paid on March 8, 2021 in connection with the filing by the Partnership of the original Schedule TO-I.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$3,885.79

Form or Registration No.: Schedule TO-I

Filing Party: Summit Midstream Partners, LP

Date Filed: March 10, 2021

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

- Rule 13e-4(i) (Cross-Border Issuer Tender Offer)
- Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

## INTRODUCTORY STATEMENT

This Amendment No. 5 amends and supplements the Tender Offer Statement on Schedule TO (the “**Schedule TO**”) originally filed with the Securities and Exchange Commission on March 10, 2021 by Summit Midstream Partners, LP (the “**Partnership**”), as amended by the Amendment No. 1 to Schedule TO filed on March 16, 2021 (“**Amendment No. 1**”), the Amendment No. 2 to Schedule TO filed on March 23, 2021 (“**Amendment No. 2**”), the Amendment No. 3 to Schedule TO filed on April 7, 2021 (“**Amendment No. 3**”) and the Amendment No. 4 to Schedule TO filed on April 14, 2021 (together with Amendment No. 1, Amendment No. 2 and Amendment No. 3, the “**Prior Amendments**”), in connection with its offer to exchange, on the terms and subject to the conditions set forth in the Offer to Exchange, dated March 10, 2021 (as it may be supplemented and amended from time to time, the “**Offer to Exchange**”), and the related Letter of Transmittal (as it may be supplemented and amended from time to time, the “**Letter of Transmittal**”) and, together with the Offer to Exchange, the “**Offering Documents**”), the Partnership’s 9.50% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units (Liquidation Preference \$1,000) (the “**Series A Preferred Units**”) tendered in the Exchange Offer for up to 2,400,000 newly issued common units representing limited partner interests in the Partnership (the “**Common Units**”).

This Amendment No. 5 is the final amendment to the Schedule TO and is being filed to report the final results of the Exchange Offer. Except as provided herein and in the Prior Amendments, the information contained in the Offering Documents remains unchanged by this Amendment No. 5. You should read this Amendment No. 5 together with the Offering Documents and the Prior Amendments. Capitalized terms used but not defined herein shall have the meanings given to them in the Schedule TO.

### **Item 4. Terms of the Transaction.**

Item 4 of the Schedule TO is hereby amended and supplemented by adding the following:

1. The Exchange Offer expired at 11:59 p.m., New York City time, on April 13, 2021. Based on information provided by American Stock Transfer & Trust Company, LLC, the depository of the Exchange Offer, 18,662 Series A Preferred Units were properly tendered (and not validly withdrawn). On April 15, 2021, the Partnership accepted for exchange all such Series A Preferred Units and will issue an aggregate of approximately 559,860 Common Units, subject to applicable withholding taxes. The Partnership will promptly deliver the Common Units to be issued in exchange for the Series A Preferred Units properly tendered and accepted for exchange.
2. On April 15, 2021, the Partnership issued a press release announcing the final results of the Exchange Offer. A copy of such press release is filed as Exhibit (a)(5)(vi) hereto and is incorporated by reference into Item 4 of this Schedule TO.

### **Item 12. Exhibits.**

Item 12 of the Schedule TO is hereby amended and supplemented by adding the following exhibit:

<u>Exhibit</u>	<u>Description</u>
(a)(5)(vi)	<a href="#">Press Release, dated April 15, 2021 (Incorporated by reference to Exhibit 99.1 to the Partnership’s Current Report on Form 8-K filed on April 15, 2021).</a>

**SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: April 15, 2021

Summit Midstream Partners, LP

By: Summit Midstream GP, LLC (its general partner)

*/s/ Marc D. Stratton*

Marc D. Stratton, Executive Vice President and Chief  
Financial Officer